



REPRESENTATIVE INTERNET ACCESS REQUEST

Mail to: IRA Services
PO Box 7080
San Carlos, CA 94070-7080

You must complete this internet access request form before you may establish Internet access to your account(s) with IRA Services

A. REPRESENTATIVE IDENTIFICATION

NAME/LAST FIRST MIDDLE TELEPHONE EMAIL ADDRESS (Required)

FIRM NAME ADDRESS CITY STATE ZIP

B. REPRESENTATIVE INTERNET ACCESS ACCEPTANCE

I hereby request Internet access to ALL account(s) (both current and future) whose account holders have authorized me to have access to their accounts for review purposes.

By signing below, I acknowledge, on behalf of myself and all users authorized by me (individually and collectively referred to herein as "I"), that:

- By using IRA Services' Internet services I agree to the terms stated in this Agreement and the Account Access Terms and Conditions of Use set forth on the Internet web site.
- I will be issued a unique User ID and an initial password. For security purposes I understand that I must change my initial password to a password of my own choosing upon accessing my account(s) for the first time.
- The password that I will be given to gain access to IRA Services' Internet services should be kept confidential, and that IRA Services is not responsible for any breach of security caused by my failure to maintain the confidentiality of my password.
- I acknowledge and accept that IRA Services has no obligation to confirm the identity of any person using my User ID and password.
- If I disclose my User ID and password to a third party, I hereby indemnify and hold IRA Services harmless for any action or instruction of such third party in my name.
- If I intend to revoke my authorization of such third party, I will immediately change my password.
- If I believe my User ID and password have been lost or stolen or used without my permission, I will contact IRA Services security operations at security@iraservices.com or call 1-800-248-8447 during regular business hours.
- I understand IRA Services expressly discourages me from sending personal, business, financial or account information via Internet e-mail.
- If I choose to send Internet e-mail messages to IRA Services that contain confidential information, I understand that I do so entirely at my own risk, and that IRA Services will not be responsible for any loss or damages that I may incur if I communicate such confidential information by Internet e-mail.
- I hereby agree that IRA Services is not responsible for any direct, indirect, special, incidental or consequential damages to me or my clients arising in any way out of my use of IRA Services' Internet services, and that this agreement shall be governed in accordance with the laws of the state of California.
- I agree to hold IRA Services harmless from all losses, liability, demands, judgements, claims and expenses from your use of the website and the Internet services we provide. You provide the indemnification without regard as to whether our claim is against you or your authorizing client.

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D. SIGNATURE

BROKER/REPRESENTATIVE SIGNATURE

DATE

Internal Use Only-ID Assigned

Date Assigned